Meierhenry Sargent LLP
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SD Secretary of State
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June 25, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Worthing
$1,055,000 Clean Water Project Revenue Borrower Bond,
Series 2024 (CW-05)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, and Iowa

City of Worthing
$1,055,000 Clean Water Project Revenue Borrower Bond (CW-05)
dated June 21, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Worthing
2. Designation of issue: Clean Water Project Revenue Borrower Bond (CW-05).
3. Date of issue: June 21, 2024
4. Purpose of issue: Utility and Street Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,055,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond (CW-05) is true and correct on this 21st day of June 2024.

CITY OF WORTHING
CORPORATE
SEAL
WORTHING, SOUTH DAKOTA

By: Heath McManaman
Its: Finance Officer

$1,055,000
City of Worthing
Clean Water Project Water Revenue Bonds, Series 2024 (CW-05)

Dated June 21,2024 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 7/1
08/15/2026			$48,449.41	$48,449.41	$48,449.41	
11/15/2026	$6,307.63	2.1250	$5,604.69	$11,912.32		
02/15/2027	$6,341.14	2.1250	$5,571.18	$11,912.32		
05/15/2027	$6,374.83	2.1250	$5,537.49	$11,912.32		$84,186.38
08/15/2027	$6,408.70	2.1250	$5,503.62	$11,912.32	$47,649.29	
11/15/2027	$6,442.74	2.1250	$5,469.58	$11,912.32		
02/15/2028	$6,476.97	2.1250	$5,435.35	$11,912.32		
05/15/2028	$6,511.38	2.1250	$5,400.94	$11,912.32		$47,649.29
08/15/2028	$6,545.97	2.1250	$5,366.35	$11,912.32	$47,649.29	
11/15/2028	$6,580.75	2.1250	$5,331.58	$11,912.32		
02/15/2029	$6,615.71	2.1250	$5,296.62	$11,912.32		
05/15/2029	$6,650.85	2.1250	$5,261.47	$11,912.32		$47,649.29
08/15/2029	$6,686.19	2.1250	$5,226.14	$11,912.32	$47,649.29	
11/15/2029	$6,721.71	2.1250	$5,190.62	$11,912.32		
02/15/2030	$6,757.41	2.1250	$5,154.91	$11,912.32		
05/15/2030	$6,793.31	2.1250	$5,119.01	$11,912.32		$47,649.29
08/15/2030	$6,829.40	2.1250	$5,082.92	$11,912.32	$47,649.29	
11/15/2030	$6,865.68	2.1250	$5,046.64	$11,912.32		
02/15/2031	$6,902.16	2.1250	$5,010.16	$11,912.32		
05/15/2031	$6,938.83	2.1250	$4,973.50	$11,912.32		$47,649.29
08/15/2031	$6,975.69	2.1250	$4,936.63	$11,912.32	$47,649.29	
11/15/2031	$7,012.75	2.1250	$4,899.58	$11,912.32		
02/15/2032	$7,050.00	2.1250	$4,862.32	$11,912.32		
05/15/2032	$7,087.46	2.1250	$4,824.87	$11,912.32		$47,649.29
08/15/2032	$7,125.11	2.1250	$4,787.21	$11,912.32	$47,649.29	
11/15/2032	$7,162.96	2.1250	$4,749.36	$11,912.32		
02/15/2033	$7,201.01	2.1250	$4,711.31	$11,912.32		
05/15/2033	$7,239.27	2.1250	$4,673.05	$11,912.32		$47,649.29
08/15/2033	$7,277.73	2.1250	$4,634.60	$11,912.32	$47,649.29	
11/15/2033	$7,316.39	2.1250	$4,595.93	$11,912.32		
02/15/2034	$7,355.26	2.1250	$4,557.06	$11,912.32		
05/15/2034	$7,394.33	2.1250	$4,517.99	$11,912.32		$47,649.29
08/15/2034	$7,433.62	2.1250	$4,478.71	$11,912.32	$47,649.29	
11/15/2034	$7,473.11	2.1250	$4,439.22	$11,912.32		
02/15/2035	$7,512.81	2.1250	$4,399.51	$11,912.32		
05/15/2035	$7,552.72	2.1250	$4,359.60	$11,912.32		$47,649.29
08/15/2035	$7,592.84	2.1250	$4,319.48	$11,912.32	$47,649.29	
11/15/2035	$7,633.18	2.1250	$4,279.14	$11,912.32		
02/15/2036	$7,673.73	2.1250	$4,238.59	$11,912.32		
05/15/2036	$7,714.50	2.1250	$4,197.82	$11,912.32		$47,649.29
08/15/2036	$7,755.48	2.1250	$4,156.84	$11,912.32	$47,649.29	
11/15/2036	$7,796.68	2.1250	$4,115.64	$11,912.32		
02/15/2037	$7,838.10	2.1250	$4,074.22	$11,912.32		
05/15/2037	$7,879.74	2.1250	$4,032.58	$11,912.32		$47,649.29
08/15/2037	$7,921.60	2.1250	$3,990.72	$11,912.32	$47,649.29	
11/15/2037	$7,963.69	2.1250	$3,948.64	$11,912.32		
02/15/2038	$8,005.99	2.1250	$3,906.33	$11,912.32		
05/15/2038	$8,048.53	2.1250	$3,863.80	$11,912.32		$47,649.29
08/15/2038	$8,091.28	2.1250	$3,821.04	$11,912.32	$47,649.29	
11/15/2038	$8,134.27	2.1250	$3,778.05	$11,912.32		
02/15/2039	$8,177.48	2.1250	$3,734.84	$11,912.32		
05/15/2039	$8,220.92	2.1250	$3,691.40	$11,912.32		$47,649.29
08/15/2039	$8,264.60	2.1250	$3,647.72	$11,912.32	$47,649.29	
11/15/2039	$8,308.50	2.1250	$3,603.82	$11,912.32		
02/15/2040	$8,352.64	2.1250	$3,559.68	$11,912.32		
05/15/2040	$8,397.02	2.1250	$3,515.31	$11,912.32		$47,649.29
08/15/2040	$8,441.62	2.1250	$3,470.70	$11,912.32	$47,649.29	
11/15/2040	$8,486.47	2.1250	$3,425.85	$11,912.32		
02/15/2041	$8,531.56	2.1250	$3,380.77	$11,912.32		
05/15/2041	$8,576.88	2.1250	$3,335.44	$11,912.32		$47,649.29
08/15/2041	$8,622.44	2.1250	$3,289.88	$11,912.32	$47,649.29	
11/15/2041	$8,668.25	2.1250	$3,244.07	$11,912.32		
02/15/2042	$8,714.30	2.1250	$3,198.02	$11,912.32		

05/15/2042	$8,760.60	2.1250	$3,151.73	$11,912.32		$47,649.29
08/15/2042	$8,807.14	2.1250	$3,105.19	$11,912.32	$47,649.29	
11/15/2042	$8,853.92	2.1250	$3,058.40	$11,912.32		
02/15/2043	$8,900.96	2.1250	$3,011.36	$11,912.32		
05/15/2043	$8,948.25	2.1250	$2,964.07	$11,912.32		$47,649.29
08/15/2043	$8,995.78	2.1250	$2,916.54	$11,912.32	$47,649.29	
11/15/2043	$9,043.57	2.1250	$2,868.75	$11,912.32		
02/15/2044	$9,091.62	2.1250	$2,820.70	$11,912.32		
05/15/2044	$9,139.92	2.1250	$2,772.40	$11,912.32		$47,649.29
08/15/2044	$9,188.47	2.1250	$2,723.85	$11,912.32	$47,649.29	
11/15/2044	$9,237.29	2.1250	$2,675.03	$11,912.32		
02/15/2045	$9,286.36	2.1250	$2,625.96	$11,912.32		
05/15/2045	$9,335.69	2.1250	$2,576.63	$11,912.32		$47,649.29
08/15/2045	$9,385.29	2.1250	$2,527.03	$11,912.32	$47,649.29	
11/15/2045	$9,435.15	2.1250	$2,477.17	$11,912.32		
02/15/2046	$9,485.27	2.1250	$2,427.05	$11,912.32		
05/15/2046	$9,535.66	2.1250	$2,376.66	$11,912.32		$47,649.29
08/15/2046	$9,586.32	2.1250	$2,326.00	$11,912.32	$47,649.29	
11/15/2046	$9,637.25	2.1250	$2,275.07	$11,912.32		
02/15/2047	$9,688.45	2.1250	$2,223.87	$11,912.32		
05/15/2047	$9,739.92	2.1250	$2,172.40	$11,912.32		$47,649.29
08/15/2047	$9,791.66	2.1250	$2,120.66	$11,912.32	$47,649.29	
11/15/2047	$9,843.68	2.1250	$2,068.64	$11,912.32		
02/15/2048	$9,895.97	2.1250	$2,016.35	$11,912.32		
05/15/2048	$9,948.55	2.1250	$1,963.78	$11,912.32		$47,649.29
08/15/2048	$10,001.40	2.1250	$1,910.92	$11,912.32	$47,649.29	
11/15/2048	$10,054.53	2.1250	$1,857.79	$11,912.32		
02/15/2049	$10,107.94	2.1250	$1,804.38	$11,912.32		
05/15/2049	$10,161.64	2.1250	$1,750.68	$11,912.32		$47,649.29
08/15/2049	$10,215.63	2.1250	$1,696.69	$11,912.32	$47,649.29	
11/15/2049	$10,269.90	2.1250	$1,642.42	$11,912.32		
02/15/2050	$10,324.46	2.1250	$1,587.87	$11,912.32		
05/15/2050	$10,379.30	2.1250	$1,533.02	$11,912.32		$47,649.29
08/15/2050	$10,434.44	2.1250	$1,477.88	$11,912.32	$47,649.29	
11/15/2050	$10,489.88	2.1250	$1,422.44	$11,912.32		
02/15/2051	$10,545.61	2.1250	$1,366.72	$11,912.32		
05/15/2051	$10,601.63	2.1250	$1,310.69	$11,912.32		$47,649.29
08/15/2051	$10,657.95	2.1250	$1,254.37	$11,912.32	$47,649.29	
11/15/2051	$10,714.57	2.1250	$1,197.75	$11,912.32		
02/15/2052	$10,771.49	2.1250	$1,140.83	$11,912.32		
05/15/2052	$10,828.72	2.1250	$1,083.61	$11,912.32		$47,649.29
08/15/2052	$10,886.24	2.1250	$1,026.08	$11,912.32	$47,649.29	
11/15/2052	$10,944.08	2.1250	$968.25	$11,912.32		
02/15/2053	$11,002.22	2.1250	$910.11	$11,912.32		
05/15/2053	$11,060.67	2.1250	$851.66	$11,912.32		$47,649.29
08/15/2053	$11,119.43	2.1250	$792.90	$11,912.32	$47,649.29	
11/15/2053	$11,178.50	2.1250	$733.82	$11,912.32		
02/15/2054	$11,237.88	2.1250	$674.44	$11,912.32		
05/15/2054	$11,297.58	2.1250	$614.74	$11,912.32		$47,649.29
08/15/2054	$11,357.60	2.1250	$554.72	$11,912.32	$47,649.29	
11/15/2054	$11,417.94	2.1250	$494.38	$11,912.32		
02/15/2055	$11,478.60	2.1250	$433.72	$11,912.32		
05/15/2055	$11,539.58	2.1250	$372.74	$11,912.32		$47,649.29
08/15/2055	$11,600.88	2.1250	$311.44	$11,912.32	$47,649.29	
11/15/2055	$11,662.51	2.1250	$249.81	$11,912.32		
02/15/2056	$11,724.47	2.1250	$187.85	$11,912.32		
05/15/2056	$11,786.75	2.1250	$125.57	$11,912.32		$47,649.29
08/15/2056	$11,849.37	2.1250	$62.95	$11,912.32	$47,649.29	$11,912.32
	$1,055,000.00		$422,928.03	$1,477,928.03	$1,477,928.03	$1,477,928.03